

**Daily Rounds/Home Visit Checklist**

<b>Compliance tracking</b>	<b>Financial</b>
<ul style="list-style-type: none"> <li>✓ Date of last contact</li> <li>✓ Face-to-face or phone</li> <li>✓ Home, office, or community</li> <li>✓ Next scheduled contact</li> </ul>	<ul style="list-style-type: none"> <li>✓ Next financial disbursement</li> <li>✓ Status of public benefits</li> </ul>
<b>Home</b>	<b>Health</b>
<ul style="list-style-type: none"> <li>✓ Maintenance issues</li> <li>✓ Outstanding work orders</li> <li>✓ Plumbing (hot and cold water)</li> <li>✓ Appliances functioning</li> <li>✓ Heating or cooling issues</li> <li>✓ Cleanliness</li> <li>✓ Food supply</li> </ul>	<ul style="list-style-type: none"> <li>✓ New symptoms or concerns</li> <li>✓ Upcoming appointments</li> <li>✓ Medications</li> <li>✓ Mental status/psych symptoms</li> <li>✓ Substance use</li> <li>✓ Naloxone supply</li> </ul>
<b>Social</b>	<b>Other</b>
<ul style="list-style-type: none"> <li>✓ How have you been spending your time?</li> <li>✓ Contact with friends/family</li> <li>✓ Religious or spiritual activities</li> <li>✓ Interpersonal issues</li> <li>✓ Relationships with neighbors</li> </ul>	<ul style="list-style-type: none"> <li>✓ Outstanding tasks</li> <li>✓ Clinical concerns</li> <li>✓ Legal issues</li> <li>✓ Safety issues</li> </ul>

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